# Pay Policy for maintained schools 2023 – 24 Woodlands Federation



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## **Document summary**

Every school is required to have a pay policy which sets out how teachers' pay is determined. This model pay policy can be adapted by schools to meet their local requirements.

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#### **About this document:**

**Enquiries:** HR Advisory Team

Author: HR and OD

Telephone: 01273 481300

Email: janet.bowen@eastsussex.gov.uk

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Supplementary guidance on teachers' pay and the model pay policy 2023-24 - ESCC

School Teachers' Pay and Conditions Document (STPCD) September 2023 - DfE

Implementing your school's approach to pay

– DfE guidance October 2023

Equalities considerations as part of the appraisal and pay determination process – DfE – June 2014

Staffing and Employment Advice for Schools 24 October 2021 – DfE

Teacher Appraisal and Capability Model Policy – DfE – September 2021

Appraisal Policy - ESCC

School Workload Reduction Toolkit – July 2022: School workload reduction toolkit - GOV.UK (www.gov.uk)

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## Model pay policy for determining teachers' pay 2023-24

The Governing board of Woodlands Federation adopted this policy on Wednesday 6<sup>th</sup> December 2023

#### Introduction

#### 1. Introduction

This policy should be read alongside the following documents: Supplementary guidance on teachers' pay and the model pay policy 2024/24 produced by East Sussex County Council (Supplementary guidance document henceforth), School Teachers' Pay and Conditions Document (STPCD) September 2023, Implementing your school's approach to pay – DfE guidance October 2022, Staffing and Employment Advice – DfE guidance October 2021, Teacher Appraisal and Capability Model Policy – DfE – March 2019 and the East Sussex Appraisal Policy.

- 1.1. This policy sets out a framework for making decisions on teachers' pay. It has been developed to comply with current legislation and the requirements of the STPCD and has been consulted on with headteachers and the recognised trade unions on behalf of staff. The STPCD 2023 came into force on 3 November 2023.
- 1.2. This policy is available to all relevant staff in this school and can be accessed by: Accessing the policy on the school website Asking for a copy at the school office
- 1.3. Please note that if a Governing board decides to use an alternative version of the pay ranges to those recommended by the Local Authority as set out in this model policy, there will be a requirement for the Governing board to ensure that a local consultation process takes place with staff and regional representatives of the recognised trade unions. Advice on this process should be sought from your dedicated HR Consultant.
- 1.4. In addition to the policy, schools must stay within the legal framework set out in the STPCD and in other relevant legislation that affects all employers (for example, legislation on equality, employment protection and data protection); a court or tribunal may take any failure to do so into account in any proceedings.
- 1.5. All teachers are paid in accordance with the statutory provisions of the STPCD, as updated from time to time.
- 1.6. All procedures for determining pay will be consistent with the principles of public life objectivity, openness and accountability. In adopting this pay policy, the aim is to::
  - maximise the quality of teaching and learning at the school
  - support the recruitment and retention of a high quality teacher workforce

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- enable the school to recognise and reward teachers appropriately for their contribution to the school
- help to ensure that decisions on pay are managed in a fair, just & transparent way
- 1.7. The pay policy sets out the procedures that apply when any teacher seeks a review of any decision made by the head teacher or Governing board that affects their pay. The pay hearings and appeals procedure perform the function of the grievance procedure on pay matters and therefore decisions should not be reopened under general grievance procedures.
- 1.8. This policy will be reviewed annually or at such time that changes are made to the STPCD, in particular those affecting areas of discretion to be exercised by the Governing board.
- 1.9. Schools should ensure that their pay policy does not discriminate on grounds of disability, pregnancy/maternity status. Schools should ensure that pay progression criteria recognises the potential for indirect discrimination in relation to pay progression decisions, and that measures which disadvantage teachers on grounds of absence due to pregnancy/maternity or disability are potentially discriminatory and therefore unlawful. Where a teacher is away from school because of maternity leave, it is unlawful for the school to deny that teacher an appraisal and subsequent pay progression decision because of her maternity leave. When a teacher returns to work from maternity leave, the teacher must be awarded any pay increase that she would have received, following appraisal, had she not been on maternity leave.
- 1.10. Schools need to take a practical and flexible approach to conducting appraisals and making pay decisions for those absent on maternity leave, including where a teacher has been absent for part or all of the reporting year. Please refer to pages 42 43 of Implementing Your School's Approach to Pay October 2022 (DfE) for further information Implementing your school's approach to pay (publishing.service.gov.uk)
- 1.11. Except for teachers and leaders on the minima and maxima of their respective ranges or group ranges, schools must determine in accordance with their own pay policy how to take account of the uplift to the national framework in making individual pay progression decision.
- 1.12. The DfE stopped publishing national pay points from 2015. From 2020 the DfE reintroduced advisory pay points for the main and upper pay ranges. From 2021 advisory pay points for the unqualified teacher pay range were also introduced.
- 1.13. In order to facilitate pay determination, to support a transparent and coherent pathway and to assist with recruitment and retentions, advisory pay points for the main and upper pay ranges were set out in Annex 3 of the STPCD 2022. These were recommended by the School Teachers' Pay and Review Body (STRB) in their 2021 report and the DfE encourages schools to use them in their decision making.
- 1.14. The reintroduced advisory pay points are advisory and not mandatory and all decisions relating to pay progression must continue to be based on performance.

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- 1.15. The pay uplifts for each of the pay ranges and all allowances will be backdated to 1<sup>st</sup> September 2023.
- 1.16. In relation to the 2023/24 pay policy, the Governing board has taken the decision:
  - To retain the advisory pay points (formerly known as nominal reference points) for each of the teacher and leadership pay ranges.
  - To accept the September 2023, pay award In line with the STRB's 33<sup>rd</sup> Report: a 6.5% increase on all pay and allowance ranges and advisory points, for both teachers and leaders, apart from a higher uplift for M1 of 7.1% achieve a minimum starting salary of £30,000 from September 2023. All uplifts to be backdated to September 2023.
  - Continue with the payment mechanisms for tutoring delivered by main pay range teachers and upper pay range teachers to address learning disruption as a result of the coronavirus pandemic.
  - Teachers must be available for teaching and other duties for 1190 days, with 5 days reserved for INSET. Full-time hours are therefore 1,265.Part-time hours will be pro rata to the full time equivalent.
- 1.17. Teachers may receive a further increase in their pay based on the outcome of their performance management review for the 2022/23 academic year. These decisions will be made before 31 October 2023, and any pay award will be back dated to 1 September 2023.
- 1.18. DfE guidance sets out that maintained schools must continue to adhere to the STPCD) during, and following the pandemic, which includes the requirement to ensure that all pay progression for teachers is linked to performance management. However, DfE expects schools to use their discretion and take pragmatic steps, consistent with the Education (School Teachers' Appraisal) (England) Regulations 2012 to adapt performance management and appraisal arrangements to take account of the current circumstances, for example, by basing performance on the period schools were open, adjusting, if necessary, for expected trajectory had there been no closures.
- 1.19. Schools must ensure that teachers are not penalised during the appraisal process or in respect of any subsequent pay progression decisions as a result of partial school closures, where this has impacted on the ability of the teacher to meet fully their objectives.

In this context, please note the following ESCC HR advice:

- Pay progression <u>should not be considered to be</u> automatic for teachers eligible for progression from 1<sup>st</sup> September 2023.
- Schools should follow the process for performance management and appraisal in the usual way in accordance with the school's policy, and consider adaption, where appropriate, as set out in the DfE guidance above.

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- Teachers may have taken on additional responsibilities e.g., to ensure effective remote learning opportunities are in place for pupils, when required, and these can also be considered when determining pay for 2023/24 if circumstances meant that the original performance management targets could not be fully met.
- Schools should follow the guidance set out in their Pay Policy in relation to pay progression, including applications to move from the main pay range to the upper pay range.
- Schools should remind themselves of the appeal process set out in Appendix E
  of the East Sussex Model Pay Policy Managing Appeals against Pay
  Determination before any decisions on pay determination are made.
- 1.20. A copy of the school structure plan is shown in Appendix A.
- 1.21. This policy does not apply to support staff; however, the framework for support staff is attached at Appendix B.

## Governing board's responsibility for pay

## 2. Governing board's responsibility for pay

- 2.1. Pay decisions at this school are made in accordance with arrangements agreed by the Governing board.
- 2.2. The party or parties responsible for pay decisions will be referred to as the Governing board throughout the policy.
- 2.3. Please refer to Appendix C for details of Model Terms of Reference for School Pay Committee.
- 2.4. Please also refer to section 2 of the Supplementary guidance document available on Webshop.

## **Teacher pay reviews**

#### 3. Teacher pay reviews

- 3.1. The Governing board will ensure that each teacher's salary is reviewed annually, following each appraisal review with effect from 1 September and no later than 31 October each year, and that all teachers are given a written statement setting out their salary and any other financial benefits to which they are entitled.
- 3.2. Any pay decision will be backdated to 1 September of the relevant year, except where a teacher takes up a new post, makes a successful application to the upper pay range or is subject to any other change of salary in accordance with the STPCD in which case this may occur on a date other than that for the annual salary determination.

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- 3.3. Where a teacher takes up their position in a school at times other than September, provided a teacher has completed a year of employment, the pay of a teacher can be reviewed. The STPCD sets out the definition of a "year's employment" in Annex 2, paragraph 6: "a person has completed a year of employment if the person has completed 26 weeks in aggregate within the previous school year (in the case of paragraph 11.1 and 19. E.g., if a teacher takes up their post in January, the are eligible for a pay review the following September, backdated to 1st September. Schools should ensure that all teachers taking up their roles, irrespective of the time of the academic year, that a clear appraisal process is set out with the teacher (except for ECTs/NQTs).
- 3.4. Where a pay determination leads or may lead to the start of a period of safeguarding, governors will give the required notification as soon as possible and no later than one month after the date of the determination.

#### Recruitment

#### 4. Pay determination on appointment

4.1 The Governing board will determine the relevant pay range, (either teacher or leadership) and any appropriate additional allowances for a vacancy prior to advertising it giving regard to:

#### for example:

- the particular requirements of the post, whether leadership, teaching, or a teaching role which attracts an allowance as set out in the STPCD.
- any specialist knowledge, skills or experience required to undertake the specific duties of the role
- market conditions
- the wider school context
- 4.1. As part of the selection process, the Governing board will determine the starting salary within that range/s to be offered to the successful candidate, giving regard to the relevant skills and experience of the candidate.

## Pay portability

#### 5. Pay portability

The Governing board will give consideration to the principle of pay portability in making pay determinations for all new appointments. To support the recruitment process, it is good practice to consider the pay history of the preferred candidate prior to making the offer of employment.

5.1. To assist with the recruitment process, the Governing board will request that the current or predecessor school confirms in writing that the teacher would have received a recommendation for pay progression at the end of the appraisal cycle had the teacher not changed schools as part of the pre-employment checking process.

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5.2. The Governing board will ensure that the principles of equality of opportunity will apply in all pay determination for new entrants to the school and will ensure that salary determinations are monitored to ensure that decisions in respect of starting salary/pay portability are not discriminatory e.g., teachers returning to the profession following a career break and teachers considered to have protected characteristics in line with the Equalities Act 2010.

## Performance pay

#### 6. Performance based pay progression

- 6.1. All teachers will receive regular, constructive feedback on their performance and are subject to an annual appraisal that recognises their strengths, informs plans for their future development, and helps to enhance their professional practice.
- 6.2. The arrangements for teacher appraisals are set out in the school's appraisal policy.
- 6.3. The Governing board will determine annually the remuneration of a teacher with effect from 1 September and in accordance with para 3.1 of Section 2 of the STPCD.
  - 6.3.1. A recommendation on pay will be made in writing as part of the teacher's appraisal report, and the Governing board will have regard to this in making their decision regarding pay progression. Pay decisions will be clearly attributable to the performance of the teacher in question.
  - 6.3.2. In the case of Early Careers Teachers (ECTs) Pay decisions will be based on the outcome of the statutory induction process. Under normal circumstances, where an ECT has met the standards of the statutory period of induction, pay progression should be awarded. Since 1st September 2021, teachers new to the profession are known at Early Careers Teachers (ECTs). The governing board must also ensure that ECTs are not negatively affected by the extension of the induction period from one to two years. This change does not prevent a school from awarding pay progression to ECTs at the end of the first year of induction. Teachers employed by schools prior to September 2021 who have not completed their statutory induction process, will be required to conclude their induction in one year, or pro rata in accordance with their hours of work. Please refer to section 13 in the Supplementary Guidance for further information.
  - 6.3.3. Continued good performance as defined by the school's pay policy means that there is an expectation that all teachers will progress to the top of their respective pay range.
  - 6.3.4. During the appraisal cycle, teachers are entitled to receive regular constructive feedback on their performance at review meetings during the academic year, as well as during the appraisal meeting at the beginning and the end of the appraisal cycle.

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- 6.3.5. Where a teacher is not performing well, the process to be followed is set out in the Model Appraisal Policy for Schools, Guidance for Teacher and Headteacher Appraisal and the Model Capability Policy as well as Implementing Your School's Approach to Pay, October 2022.
- 6.3.6. Where a teacher is <u>not recommended for pay progression</u>, they will be provided with written reasons as to the outcome of the review and the reasons why progression was not recommended.
- 6.3.7. The recommendation for "no progression" should <u>not come as a surprise</u> to a teacher at the appraisal meeting. The potential consequences of the underperformance of a teacher should be highlighted to the teacher by their line manager <u>throughout the regular supervision process within the appraisal cycle of the relevant academic year</u>. At the earliest opportunity clear advice should be provided to assist the teacher in recognising where their performance is not meeting the requirements for pay progression and to assist them in making the required changes to their performance within a specific timeframe.
- 6.3.8. A 'no progression' determination can be made without recourse to the capability procedure. Should a decision be made not to award progression, a professional dialogue, support and training will then be provided within the appraisal process to help the teacher to meet the level of performance necessary to obtain pay progression in the future. Or, if appropriate, a period of structured support could be implemented in line with the school's appraisal policy.
- 6.4. To be fair and transparent, assessment of performance will be based on evidence. The evidence we will use include classroom practice, performance management targets, class data, contribution to school life
- 6.5. In this school, judgements of performance will be made against the teaching standards.
- 6.6. At the end of the appraisal process, an Appraiser should confirm their recommendation on pay determination to the Appraisee in writing. For further information on the process please refer to paragraph 13 of the Appraisal Policy, Pay Progression Linked to Performance. **Appendix E** of the school's Model Pay Policy sets out the informal approach that should be followed by the Appraiser, Appraisee and/or Headteacher where there is a decision on "no progression" prior to progressing to a formal representation to the Pay Committee.
- 6.7. Final decisions about whether to accept a pay recommendation will be made by the Pay Committee of the Governing board, having regard to the appraisal report and taking into account advice from the senior leadership team.
- 6.8. The Governing board will ensure that appropriate funding is allocated for pay progression at all levels.
- 6.9. **Appendix E** to this policy contains detailed information regarding the appeal process for pay determination.

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6.10. Please also refer to the Supplementary guidance document for further information.

## Main pay range for teachers

#### 7. Main pay range teachers

7.1. A teacher on the main pay range will be paid such salary on the reference points set within the minimum and maximum of the main pay range below as the Governing board determines (subject to para 1.8/1.9 of this policy):

Main Pay Range for Teachers 2023/24	
Minimum Reference Point 1	£30,000
Reference Point 2	£31,737
Reference Point 3	£33,814
Reference Point 4	£36,051
Reference Point 5	£38,330
Maximum Reference Point 6	£41,333

- 7.2. As a teacher progresses up the main pay range there will be an expectation that increasingly challenging but realistic appraisal objectives will be set at an appropriate level to reflect the experience and ability of the teacher using the principles of SMART target setting (specific, measurable, achievable, realistic and timely).
- 7.3. The rate of pay progression will be differentiated according to an individual teacher's performance. The expected level of performance will be set out at the beginning of the appraisal process. In this school judgements of performance will be made against the extent to which a teacher has met their individual objectives and the relevant teaching standards. A teacher will be eligible for pay progression if their performance has been assessed as "good" and will be made in accordance with the following performance measures.
  - 7.4. If the evidence collated shows that a teacher has excelled over the duration of the academic year being assessed, the Governing board will consider awarding enhanced pay progression. In such cases teaching and learning should be consistently **outstanding or exceptional** which in this school is considered to be:
- 7.5. There is however no obligation to increase an individual's pay unless it is warranted by performance. For instance, a teacher may be performing satisfactorily, meeting most of their objectives (but not all) and with much of their teaching (but not all) assessed as good. In such circumstances this school may consider that such a level of performance will result in a "no pay progression" determination following the conclusion of the appraisal cycle. This determination should not come as a surprise to a teacher as this school ensures that regular constructive feedback is provided to all teachers on their performance throughout the year.

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7.6. Please also refer to section 6 of the Supplementary guidance document for further information on performance based pay progression.

## Upper pay range for teachers

#### 8. Upper pay range teachers

- 8.1. A teacher on the upper pay range will be paid such salary on the reference points set within the minimum and maximum of the main pay range below as the Governing board determines. In East Sussex there has been the option since September 2013 for the Governing Board to adopt a 5 point upper pay range, or a 3 point upper pay range.
- 8.2. With effect from 1<sup>st</sup> September 2024 the decision has been taken to remove the option of the 5 point upper pay range to bring the pay policy into line with the current advisory pay points set out in the STPCD 2023. Please see paragraph 6.7 of the Supplementary Guidance document for further information.

	Upper Pay Range for Teachers 2023/24		
Minimum U1	£43,366	Minimum U1	£43,266
U2	£44,064		
U3	£44,870	U2	£44,870
U4	£45,694		
<b>Maximum</b> U5	£46,525	Maximum U3	£46,525

- 8.3. There will be increasing expectation as a teacher progresses up the upper pay range and appraisal objectives will become more challenging to reflect such progression.
- 8.4. For the 5 point upper pay range in order to progress by the minimum of one reference point annually, teachers will need to have met their objectives and continue to meet the criteria set out in paragraph 15.2 of the STPCD 2023: they are highly competent in all elements of the relevant standards and that their achievements and contribution to the school are substantial and sustained.
- 8.5. For the 3 point upper pay range, a pay review should also take place annually. Pay progression on the 3 point upper pay range does not need to be restricted to every other year.
- 8.6. Continued good performance as defined by this school's pay policy should give a teacher an expectation of progression to the top of their respective pay range.
- 8.7. If the evidence collated shows that a teacher has excelled over the duration of the academic year being assessed, the Governing board will consider awarding enhanced pay progression in addition to the annual reference point. In such cases teaching and learning should be judged consistently outstanding, based on the triangulation of evidence considered during the appraisal process.

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- 8.8. In exceptional cases, additional points up to the maximum of the upper pay range can be awarded.
- 8.9. Please also refer to section 6 of the Supplementary guidance document for further information.

## Accessing the upper pay range

#### 9. Accessing the upper pay range

- 9.1. Any qualified teacher (including part time teachers) may apply to be paid on the upper pay range at least once a year. Applications should include the results of the teacher's previous two consecutive appraisal periods under the Appraisal Regulations 2012, including any recommendations on pay. The assessment process will be evidence based to ensure it is transparent, robust, and fair. Teachers should ensure they have an evidence base to support their application. If a teacher is simultaneously employed at another school(s), they may submit separate applications if they wish to apply to be paid on the upper pay range in that school(s). This school will not be bound by any pay decision made by another school.
- 9.2. Teachers may submit one application annually. The closing date for applications is **30**<sup>th</sup> **October**; however, exceptions will be made circumstances, for example, those teachers on maternity or sick leave. The Governing Board will ensure that teachers who may have had breaks in service are treated equitably. Please refer to the Equalities considerations as part of the appraisal and pay determination process DfE June 2014 and Implementing your school's approach to pay October 2023 for further guidance.
- 9.3. Applications will be assessed by the headteacher. The assessor will make a recommendation to the Governing board.
- 9.4. Please see Appendix D for the application form to access the Upper Pay Range.
- 9.5. An application from a qualified teacher will be successful where the Governing board is satisfied that:
  - a) the teacher is highly competent in all elements of the relevant standards; and
  - b) the teacher's achievements and contribution to the school are substantial and sustained.
- 9.6. For the purposes of this pay policy:
  - 'highly competent' means: the teacher's performance is assessed as having excellent depth and breadth of knowledge, skill and understanding of the Teachers' Standards in the particular role they are fulfilling and the context in which they are working.
  - 'substantial': the teacher's achievements and contribution to the school are significant, not just in raising standards of teaching and learning in their own classroom, or with their own groups of children, but also in making a significant wider contribution to school improvement, which impacts on pupil progress and the effectiveness of staff and colleagues.

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- 'sustained': the teacher must have had two successful appraisal reports in this school and have made good progress towards their objectives during this period (see exceptions above). They will have been expected to have shown that their teaching expertise has grown over the relevant period and is consistently good to outstanding.
- 9.7. Please also refer to section 8 of the Supplementary guidance document for further information.
- 9.8. If the Governing board decides not to allow a teacher to progress to the upper pay range, the teacher may appeal that decision.
- 9.9. Please see Appendix E for details of Teacher pay hearings and appeals.

## Unqualified pay range for teachers

## 10. Unqualified teachers

10.1. An unqualified teacher will be paid such salary on the reference points set within the minimum and maximum of the unqualified pay range below as the Governing board determines:

Pay Range for Unqualified Teachers 2023/24		
Minimum Reference Point 1	£20,598	
Reference Point 2	£22,961	
Reference Point 3	£25,323	
Reference Point 4	£27,406	
Reference Point 5	£29,772	
Maximum Reference Point 6	£32,134	

- 10.2. There will be increasing expectation as a teacher progresses up the unqualified pay range and appraisal objectives will become more challenging to reflect such progression.
- 10.3. In order to progress by one reference point annually, unqualified teachers will need to have met their objectives. Teaching and learning should be consistently good as defined by Ofsted.
- 10.4. Partial achievement of objectives will only be considered in respect of pay progression in exceptional circumstances.
- 10.5. In exceptional cases, additional points up to the maximum of the unqualified teacher pay range may be awarded.

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- 10.6. In accordance with paragraph 22.1 of the STPCD 2023, the Governing board will consider paying an additional allowance to an unqualified teacher if the teacher has either:
  - 10.6.1. a sustained additional responsibility which is focused on teaching and learning, and requires the exercise of a teacher's professional skills and judgement; or
  - 10.6.2. relevant qualifications or experience which bring added value to the role they are undertaking.
- 10.7. Please also refer to sections 6 and 10 of the Supplementary guidance document for further information.

## An unqualified teacher who becomes qualified

#### 11. An unqualified teacher who becomes qualified

- 11.1. On obtaining QTS, an unqualified teacher must be transferred to a salary within the main pay range. Where the teacher continues to be employed by the same school within which they were employed before they obtained QTS, the teacher will be paid a salary which is the same as or higher than their salary as an unqualified teacher.
- 11.2. An unqualified teacher who obtains qualified teacher status retrospectively will be paid a lump sum representing the difference (if any) between the remuneration the teacher was actually paid as an unqualified teacher and the salary (not including any allowances) the unqualified teacher would have been paid as a qualified teacher, from the date qualified teacher status was effectively obtained to the date when the lump sum is paid.

## **Qualified Teacher Learning & Skills Status (QTLS)**

#### 12. Qualified Teacher Learning & Skills Status (QTLS)

- 12.1. Since 1 April 2012, teachers and trainers within the further education sector who have been awarded QTLS by the Society for Education and Training (SET) formerly the Institute for Learning (IFL) and are members of SET are recognised as qualified teachers in schools. This will allow them to be appointed to permanent posts in maintained schools to teach any age range that the schools deem appropriate based on their qualifications and experience, and they will be paid on the qualified teachers' pay range (main or upper).
- 12.2. A QTLS teacher is not required to undertake statutory induction. Schools have the flexibility to choose the standards against which they wish to assess the performance of QTLS holders. QTLS teachers, unlike other teachers, don't have to be assessed against the Teachers' Standards.

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- 12.3. They will continue to be recognised as qualified school teachers providing, they remain a member of SET. Members of SET who have QTLS status will appear on the QTLS register. Those whose membership lapses for any reason will be removed from the QTLS register and will not be entitled to hold a position working in a school as a qualified teacher. Membership must be renewed annually by the teacher. The membership year operates from 31 March to 1st April. Further information is available from the SET website.
- 12.4. The employing school is responsible for ensuring on an annual basis that any teacher employed and paid on the same terms and conditions of employment as a teacher with QTS on the basis of the award of the QTLS qualification and membership is still a member of SET by checking the SET Professional Register, and for written confirmation from the teacher that they have complied with these requirements.

## Part time and supply teachers

#### 13. Part time teachers

- 13.1. Teachers employed on an ongoing basis at the school but who work less than a full working week are deemed to be part-time.
- 13.2. The Governing board will give each part time teacher a written statement detailing their working time obligations and the standard mechanism used to determine their pay, subject to the provisions of the statutory pay and working time arrangements and by comparison with the school's timetabled teaching week for a full-time teacher in an equivalent post.
- 13.3. The salary and any allowances, except for TLR3s, of a part-time teacher must be determined in accordance with the pro rata principle.
- 13.4. Please refer to paragraph 4 of the Directed Time Policy for further information on the written statement which should be issued annually.

## Short notice/supply teachers

#### 14. Short notice/supply teachers

- 14.1. Teachers employed on a day-to-day or other short notice basis are paid on a daily basis calculated on the assumption that a full working year consists of 195 days periods of employment for less than a day being calculated pro-rata.
- 14.2. Further information on the working hours of short notice and supply teachers is contained in the policy Teachers' Working Time/1265 Hours.
- 14.3. The Governing Board is aware of the requirements of the need to be compliant with the Agency Worker Regulations, see section 36 of the Supplementary Guidance document

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## Pay progression for the leadership group

#### 15. Pay progression for the leadership group

- 15.1. The Governing board must consider annually whether or not to increase the salary of members of the leadership group who have completed a year of employment since the previous pay determination. The Governing board will take account of Section 2 of the STPCD 2023 together with the DfE guidance document Implementing your school's approach to pay October 2023.
- 15.2. The Governing board will determine the new salary within the relevant pay range if performance related pay progression is to be awarded.
- 15.3. Decisions will be properly rooted in evidence and will be clearly linked to the performance of the individual. The Governing board will have regard to the most recent appraisal and a recommendation on pay must be contained within the appraisal document.
- 15.4. Sustained high quality performance should give the individual an expectation of progression up their pay range.
- 15.5. Please also refer to section 24 of the Supplementary guidance document for further information.

# Headteacher appointed as a temporary Headteacher of one or more additional schools

- 16. Headteacher appointed as a temporary Headteacher of one or more additional schools.
- 16.1. The Local Authority will advise governors on the pay of a Headteacher who is appointed as temporary Acting Headteacher or as the Executive Headteacher of one or more additional schools, to ensure the pay for the role is appropriate and affordable.
- 16.2. Set out below is a preferred framework which will form the basis of pay considerations when a Headteacher undertakes a temporary Executive Headteacher role.
- 16.3. The Governing board will liaise with the Local Authority and the Governing board of the school(s) to which the Headteacher is to be appointed to agree an appropriate salary. The terms of the partnership arrangement between the schools will be set out in writing.
- 16.4. The combined pupil units of all the schools will be calculated and used as the starting point to the relevant school group pay range.
- 16.5. In addition, the Governing board will also consider the specific context and challenges of the school(s) to which the headteacher is to be appointed. This may include:
  - Social or economic issues.
  - Number of pupil premium pupils.
  - Recruitment or retention difficulties.

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- The Ofsted category.
- Capacity within the existing senior leadership team.
- Known staffing concerns.
- 16.6. The Governing Board will consider the overall context and will award additional salary for temporary leadership requirements in line with what is best to meet the individual circumstances of the school at the time of need, in discussion with colleagues in the Children's Services Department (Education East Sussex) and HR Advisory. Examples of possible scenarios are as follows:

Context	Additional salary
One additional school that is judged to be good or better	Up to 7% of current salary
One additional school that requires improvement	Up to 10% of current salary
One additional larger school that is in special measures	Up to 15% of current salary
Two or more additional schools that are judged to be good or better	Up to 10% of current salary
Two or more additional schools that require improvement	Up to 15% of current salary
Two or more additional larger schools in special measures	Up to 20% of current salary

This list of examples is not exhaustive and could be adapted to meet the specific circumstances of the requirements of a temporary leadership model.

- 16.7. Any additional payment will not exceed the 25% limit, including all other allowances currently in payment. If the Governing board is considering exceeding the 25 % limit, then paragraphs 29.8 and 30.3 will apply.
- 16.8. Please also refer to section 25 of the Supplementary guidance document for further information.

## Provision of services to other schools (PSOS)

#### 17. Provision of services to other schools (PSOS)

(This does not apply to provision of services to a school where the Headteacher has been appointed on a temporary or permanent basis).

- 17.1. Any PSOS services provided by a Headteacher will be formally authorised by governors and where the work extends over more than a 12 month period, the arrangements will be formally reviewed annually. Arrangements for ending such work will also be agreed by governors.
- 17.2. Any expenses incurred by the Headteacher as a result of taking on additional work will be reimbursed by the school.

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17.3. Please also refer to sections 25 and 26 of the Supplementary guidance document for further information.

#### **Extended Services**

#### 18. Extended Services

- 18.1. Any income derived from external sources for the work of a school's staff (including the Headteacher) accrues to the school in the first instance. The Governing board has the discretion to take this into account when setting the headteacher's salary. Any salary uplift should be proportionate to the level of responsibility and accountability being undertaken.
- 18.2. An increase in remuneration should only be agreed where the post accrues extra responsibilities as a result of the headteacher's enlarged role; it is not automatic.
- 18.3. Please also refer to section 27 of the Supplementary guidance document for further information.

## Payments to school leaders for Ofsted inspector work

#### 19. Payments to school leaders for Ofsted inspector work

- 19.1. The Governing board must agree in advance if a school leader is to undertake external work as an Ofsted Inspector. The payment for the school leader's services must be made directly to the school.
- 19.2. In exceptional cases, and if governors consider that the Ofsted inspection work undertaken by their school leader brings benefits to the school, they may make a payment to the school leader under the heading of Provision of Services to Other Schools (PSOS). This will be discussed and agreed prior to any work being undertaken.
- 19.3. Please also refer to sections 28 and 29 of the Supplementary guidance document for further information.

## Discretionary payments to headteachers

#### 20. Discretionary payments to headteachers

- 20.1. There is no longer any provision in the STPCD to allow the Governing board to award discretionary payments to headteachers.
- 20.2. There is still scope, in specific circumstances for headteachers to receive up to 25% of their salary as remuneration for temporary additional duties and responsibilities.

#### Publication of Salaries over £100,000

21. Publication of Salaries over £100,000 with effect from January 2021

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- 37.1 These Regulations this apply to staff paid on the leadership pay range and affects schools employing leaders paid on the leadership pay points L37 L43 Salaries over £100k to be published: The School Information (England) Regulations 2020
- 37.2 "The School Information (England) Regulations 2020 effective from 1 January 2021 require maintained schools to publish on their website the number of school employees (if any) whose gross annual salary is £100,000 or more in £10,000 bands. Schools may display this information however they wish, although we recommend doing so via a table.
- 37.3 Schools must also publish a link to the specific page on the <u>Schools Financial</u>

  <u>Benchmarking</u> dedicated to their school using the unique reference number allocated to the school by the Department for Education.
- 37.4 After "urn=" the school's UR will need to be inserted. The school's URN can be found at Get information about schools (GIAS).
- 37.5 Further guidance relating to the information that schools must publish online is available on GOV.UK

## **Equality impact assessment**

#### 22. Monitoring the impact of the policy

- 22.1. The Governing board will monitor the outcomes and impact of this policy on an annual.
- 22.2. For example, by monitoring trends, the Governing board may find over time that teachers who work part-time do not progress up the relevant pay range as quickly as full-time staff.
- 22.3. The Governing board may be requested to comply with the public sector equality duty under the Equality Act 2010. This is in respect of the requirement to publish anonymised records on the distribution of the teaching workforce at difference levels, and whether they are full or part time to recognised trade unions representatives. Please refer to paragraph 34 in the Supplementary guidance document and pages 38 43 of DfE guidance Implementing your school's approach to pay October 2022 for further information.

## **Equalities and schools**

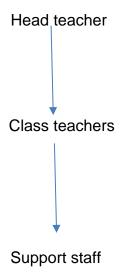
#### 23. Equalities considerations as part of the appraisal and pay determination

23.1. The Governing board will refer to the DfE publication <u>"Equalities considerations as part of the appraisal and pay determination process" June 2014.</u> This provides departmental advice for local authorities, maintained schools, academies and free schools:

The Governing board will also refer to <u>DfE guidance - Implementing your school's approach to pay</u>

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## Appendix A – School staffing structure for 2023-24



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## Appendix B – Model Framework for Support Staff Pay Policy

#### 1. General

- 1.1. The Governing board recognises and values the contribution made to the school by support staff.
- 1.2. While it is a statutory requirement for schools to have an adopted pay policy in place, this statutory requirement does not extend to support staff. Although the framework outlined below for a support staff pay policy is entirely optional, schools are encouraged to develop a process for rewarding their support staff, ensuring the principles of fairness and equality are observed.
- 1.3. Salaries paid to support staff will comply with all national and local agreements on employees' pay and conditions of service which are derived from the National Joint Council for Local Government Services and underpinned by the NJC local government services' Job Evaluation Scheme. The County Council has local pay scales and has transferred the majority of staff groups in maintained schools to these scales therefore few posts remain on the former national (NJC) pay scales.
- 1.4. Guidance for schools on <u>pay and benefits for support staff</u> can be found on the East Sussex County Council website and Webshop:

#### 2. Grading of Support Staff Posts

- 2.1. Governors will approve new posts and changes to job descriptions of school support staff, and these are graded by Personnel and Training using the agreed job evaluation scheme. This is operated in partnership with the trade unions in line with the Single Status local collective agreements. Schools are encouraged to use the standard job descriptions on the resources section of Webshop as they ensure consistency in job design and grading of posts in schools. These job descriptions include those for Teaching Assistants, Technicians and Site Management staff. Job descriptions and person specifications for new or unique posts must be sent to for evaluation using the agreed scheme by email to job.evaluation@eastsussex.gov.uk
- 2.2. For further information please refer to the job evaluation pages on Webshop
- 2.3. Please note that the County Council has been working towards implementing single status on a phased basis. This has involved transferring posts from the 'old' NJC scales to single status by evaluating jobs in groups that are identified as undertaking similar roles. This process is almost complete. For further information please contact the Job Evaluation Team job.evaluation@eastsussex.gov.uk

#### 3. Salary on Appointment

3.1. If a new employee was previously employed under the conditions of service of the NJC for Local Government Services immediately prior to appointment at the school, the starting pay should not be less than the previous salary, provided this is within the overall grade for the post. Otherwise, support staff will normally be placed on the first point of the grade for the post.

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3.2. Previous experience or qualification (including continuous employment within Local Government) can be counted and may result in the employee being placed on a higher point.

#### 4. Incremental Progression

4.1. Subject to satisfactory performance, a member of support staff will move one point on their scale at 1st April each year. (NB: The first incremental date falls 6 months following appointment for staff appointed between 01 October and 31 March). Incremental progression will continue until the top of the scale is reached.

#### 5. Withholding Incremental Progression

5.1. An increment for a member of support staff may exceptionally be withheld where the employee is subject to formal competency procedures. The Governing board may still opt to award the incremental point once the employee's performance has returned to satisfactory.

#### 6. Pay recognition policies

- 6.1. Managers can reward staff with additional pay for outstanding performance or contributions over and above their normal duties. To do this you can use one of the schemes below, depending on individual circumstances.
- 6.2. Requests for pay recognition rewards must be authorised by an Assistant Director in accordance with the Scheme of Delegations.

#### 7. Temporary additional responsibility - acting up

- 7.1. Reward for staff who are asked to take on the duties and responsibilities of a higher graded post in whole or part temporarily, for a continuous period of at least four weeks. See the Pay Recognition Policy Suite.
- **8.** Temporary additional duties honorarium scheme an honorarium is a percentage payment for a particular period of time e.g. 2.5% over a 6 month period.
- 8.1. Reward for staff who are asked to take on substantial new duties and responsibilities for a temporary period, exceeding normal expectations of the post, where no other form of payment has been made. See the Pay Recognition Policy Suite.
- **9. Special merit scheme** (A merit payment is a single set payment up to £1,000.)
- 9.1. Reward for contributions to one-off projects, beyond that normally expected in the course of duties, or for absorbing a substantially increased workload, where other forms of payment have not been made. See the Pay Recognition Policy Suite.

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#### 10. Accelerated increments

- 10.1. There is also an option to reward staff by granting up to two additional increments within a salary scale. You cannot exceed the maximum of the salary scale and the employee's performance must meet one or more of the following criteria:
  - Consistent performance for at least six months of high quality work over and above that normally expected of the post holder.
  - Consistent performance of work of the same quality over and above that normally expected of the post holder.
  - Performance of work to such a high standard that little supervision is required in circumstances where there is usually a strong supervisory element.
  - A permanent, measurable increase in responsibility which is insufficient to warrant regrading.

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## Appendix C - Model Terms of Reference for School Pay Committee

The full Governing Body is authorised to recommend / or has delegated power to decide all pay matters, as set out in the Terms of Reference agreed by the Governing board. No decisions will be notified to staff until the full Governing board has agreed or been notified.

If the Governing body recommends the full Governing board will need to agree.

#### 1. Membership

- 1.1. Where the Headteacher is not a member of the Governing board, they will be entitled to attend all meetings in an advisory capacity.
- 1.2. The Headteacher will leave the meeting when their own pay is being discussed.

#### 2. Terms of reference

- 2.1. The committee will have full powers to make recommendations/decisions within the pay policy adopted by the Governing board. The terms of reference are as follows:
  - To achieve the aims and objectives of the school pay policy.
  - To apply the criteria set by the policy, including linkages with the school appraisal policy, in determining the pay of each member of staff.
  - To observe all statutory and contractual obligations.
  - To ensure that the policy complies with the most recent <u>School Teachers' Pay & Conditions Document</u>;
  - To ensure that all pay decisions have regard to the legislation outlined in (<u>Section</u>
     of this policy).
  - To recommend the annual pay budget, including pay progression at all levels. The Governing board recognises that funding cannot be used as a criterion to decide performance pay progression.
  - To minute clearly the reasons for all recommendations / decisions and to report these to the full Governing board.
  - To ensure that each member of staff receives, by 31<sup>st</sup> October each year, a written statement of the breakdown of pay as of 1<sup>st</sup> September.
  - To ensure staff know the procedure for making an appeal against pay decisions.
  - To ensure there are clear job descriptions for each post at the school, so that additional allowances can be awarded in a fair, equitable and consistent manner.
  - To keep abreast of developments influencing pay considerations and to advise the Governing board when the pay policy needs to be reviewed.

#### 3. Pecuniary interest

3.1. No governor may participate in discussions leading to recommendations / decisions in which he / she has a pecuniary interest.

#### 4. Procedure

4.1. The full Governing board will receive the report of the [X] committee in the confidential section of the agenda. Once decisions have been made, members of staff will be advised in writing.

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Every teacher's salary must be reviewed annually, with effect from 1 <sup>st</sup> September. A written statement of pay must be sent to each teacher by 31 <sup>st</sup> October each year.	
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# Appendix D – Model Application Form - Application for the Upper pay Range

Name:	School:	
Application submitted to:		On (date):

This form should be used in conjunction with the agreed pay policy of the school and the School Teachers Pay and Conditions Document.

Any qualified teacher can apply to be paid on the Upper Pay Range. One application may be submitted annually. The closing date for this school is 30<sup>th</sup> October.

Please complete the form and return by the closing date to the Head teacher, including any written evidence to support your application.

- Two successful performance management reviews (records of two appraisal cycles), and the evidence within this will include the following:
  - Classroom observations
  - Internal tracking of pupil progress
  - Evidence of supporting progress against the Teachers' Standards using selfassessment
  - o Records of CPD and evidence of impact

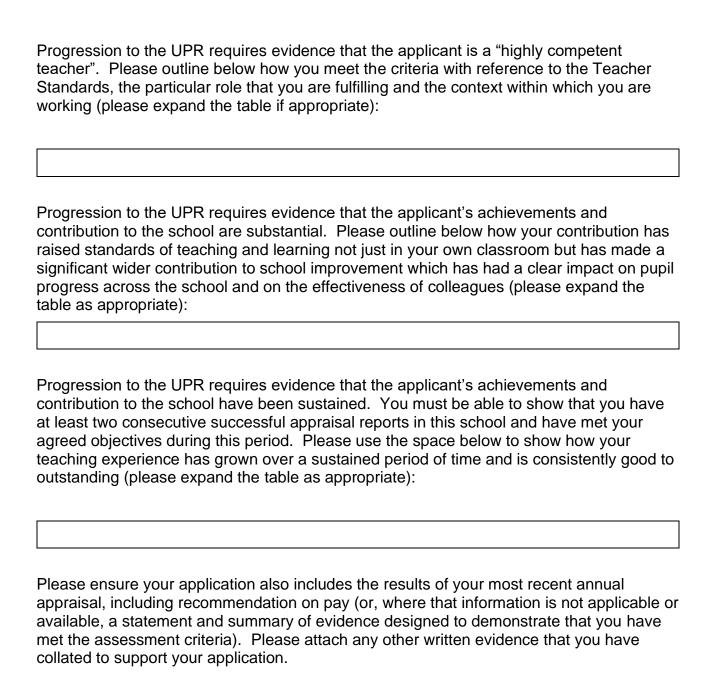
An application to be paid on the upper pay range will be successful where the Governing board is satisfied that you meet the following assessment criteria as detailed within the Pay Policy:

- you are highly competent in all elements of the relevant standards
- your achievements and contribution to the school are substantial and sustained

If you wish to be considered to be paid on the upper pay range you will need to demonstrate to the Governing board how you meet the school's definitions of 'highly competent', 'substantial' and 'sustained' which, along with the outcomes of your most recent appraisal, will form the basis of the school's assessment criteria for access to the Upper Pay range.

Schools to specify the information that applicants should provide in order to demonstrate how they meet the application criteria:

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A copy of the Teacher Standards is available, along with FAQs from the DfE website:

## **Appendix E – Managing Appeals against Pay Determination**

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Governing boards are recommended to refer to <u>Implementing Your School's Approach to Pay – DfE guidance</u> October 2023 for further guidance on managing appeals against pay determination.

#### Pay Decision

- At the Appraisal meeting held between 1 September and 31 October, the Appraiser makes a recommendation on pay and writes this on the Appraisal Statement, a copy of which is given to the teacher.
- It is the intention that the Appeals Procedure will be dealt with promptly, thoroughly and impartially.

## Stage 1 – Informal discussion with the appraiser prior to confirmation of pay recommendation by Pay Committee

- If the teacher disagrees with the Appraiser's written recommendation, they should
  discuss this with the Appraiser on an informal basis. This stage in the process will
  help to ensure that pay decisions and pay policies are seen as transparent and fair.
  The opportunity to discuss a pay decision before it is made formally may also
  mitigate the need for the more formal stages two and three of the procedure.
- If following full exploration and discussion of the teacher's concerns, the outcome of the informal discussion is that the Appraiser has not changed his/her recommendation this should be noted on the Appraisal Form.
- The Appraisal Form will then be passed to the Headteacher for an assessment of the recommendation. The Headteacher will then pass the Appraisal Form to the Pay Committee (insert name of committee) for a decision on the pay recommendation.
- If, having had an informal discussion with the person making the recommendation, the teacher believes that an incorrect recommendation has been made; he/she may make representation to the Pay Committee prior to them making the initial pay determination. It is recommended that a deadline is published for the submission of an appeal so that appropriate planning can be put in place for the organisation of the Pay Committee.

## Stage 2 - a formal representation to the Pay Committee making the pay determination

• The hearing will be chaired by the Chair of the Pay Committee and will take place <u>prior</u> to the determination of the pay recommendation (this should be at the actual meeting of the Pay Committee, therefore time will need to be allowed on the agenda for such a hearing to take place). The teacher has the right to be accompanied at the hearing by a trade union representative or work colleague. The Headteacher will be present to provide information on their assessment of the recommendation. A written decision will be given to the teacher following the hearing within 10 working days.

#### Stage 3 – a formal hearing with an appeals panel of governors

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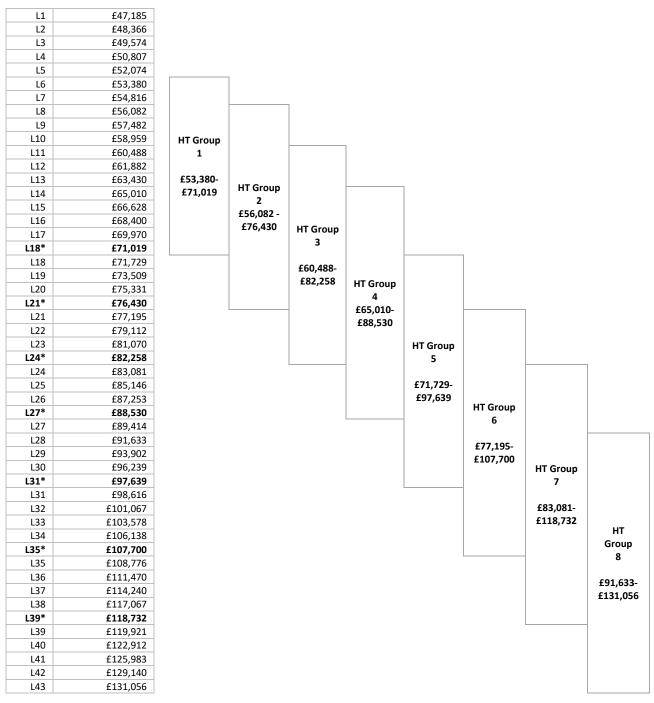
- If the teacher disagrees with the outcome of the hearing, they should write to the Chair of the Pay Committee within 10 working days of receipt of the written outcome of the hearing.
- A Stage three appeal will then be arranged. A panel of governors not connected to the original pay decision will hear the appeal. The teacher has the right to be accompanied at the appeal hearing by a trade union representative or work colleague. The Chair of the Pay Committee will be in attendance to present their decision. The Headteacher will also be present to provide information on their assessment of the recommendation. The decision will be put in writing within 10 working days to the teacher. The decision of the Appeal Panel is final and there is no further right of appeal.

We would expect all decisions, discussions and hearings to take place within a reasonable period of time taking into account the availability of all parties and school term dates.

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## Appendix F - Leadership pay range 2023-24

Leadership pay range nominal reference points and Headteacher group ranges



Headteacher Group 1 is from Leadership point 6 (£53,380) to Leadership point 18\* (£71,019)

Headteacher Group 2 is from Leadership point L8 (£56.082) to Leadership point 21\* (£76,430)

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Headteacher group 3 is from Leadership point 11 (£60,488) to Leadership point 24\* (£82,258)

Headteacher group 4 is from Leadership point 14 (£65,010) to Leadership point 27\* (£88,530)

Headteacher group 5 is from Leadership point 18 (£71,729) to Leadership point 31\* (£97,639)

Headteacher group 6 is from Leadership point 21 (£77,195) to Leadership point 35\* (£107,700)

Headteacher group 7 is from Leadership point 24 (£83,081) to Leadership point 39\* (£118,732)

Headteacher group 8 is from Leadership point 28 (£91,633) to Leadership point 43\* (£131,056)

NB: The \* points and point 43 are the maximum salaries (maxima) for the 8 Headteacher group ranges.

Points 18\*, 21\*, 24\*, 27\*, 31\*, 35\*, 39\* and 43 on the Leadership Pay Range are the salary figures for head teachers at, or moving to, the top of the school group ranges only. These different figures are a legacy of the 2015 STPCD which provided for no uplift to the maxima of the eight head teacher group ranges.

## Please refer to additional guidance document available on Webshop:

School Groups and Annual Pay Ranges for Headteachers 2023 - 24

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